



## NATIONAL TEA SALE AVERAGES – FEBRUARY 2025

### Key Highlights:

- Total National Average declined by Rs. 16.50 (USD 0.07) in comparison to the previous month
- Cumulative variance recorded a decline of Rs. 116.43 and positive USD 0.11 against January-February 2024
- In February 2025, the High Grown witnessed a marginal increase, whilst the Medium Grown and Low Grown elevations witnessed a decline in LKR terms. However, all elevations witnessed a decline in USD terms in comparison with January 2025

In Sri Lankan Rupees								
	25-Feb	25-Jan	MOM Variance	24-Feb	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,105.71	1,105.66	0.05	1,168.96	-63.25	1,105.68	1,121.84	-16.16
Medium Grown	1,028.28	1,038.05	-9.77	1,156.74	-128.46	1,033.51	1,113.05	-79.54
Low Grown	1,225.50	1,255.60	-30.10	1,409.78	-184.28	1,240.63	1,399.38	-158.75
Total	1,168.93	1,185.43	-16.50	1,320.71	-151.78	1,177.35	1,293.78	-116.43
In U.S. Dollars								
	25-Feb	25-Jan	MOM Variance	24-Feb	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.75	3.76	-0.01	3.76	(0.01)	3.75	3.56	0.19
Medium Grown	3.49	3.53	-0.04	3.72	(0.24)	3.51	3.53	-0.02
Low Grown	4.16	4.27	-0.11	4.54	(0.38)	4.21	4.44	-0.23
Total	3.96	4.03	-0.07	4.25	(0.29)	4.00	4.11	-0.11

Source - Sri Lanka Tea Board (For statistical purposes only)

\* National tea sales average for the month of February 2025 recorded Rs. 1,168.93 (USD 3.96), showing a decline of Rs. 16.50 and USD 0.07 in comparison with the January 2025 average of Rs. 1,185.43 (USD 4.03).

\* In comparison to the February 2024 average of Rs. 1,320.71 (USD 4.25), shows a marginal decline of Rs. 151.78 and USD 0.29 YOY.

\* Total National Sale Average for the year 2025 (to-date) was recorded at an average of Rs. 1,177.35 (USD 4.00), a decline of Rs. 116.43 (USD 0.11) against the corresponding year's average of Rs. 1,293.78 (USD 4.11).

**Elevation-Wise Analysis - February 2025:**

\* All elevations except for the High Grown elevation recorded a decline against vis-à-vis the previous month. Against the corresponding month in the year 2024, all elevations witness a negative variance.

\* The High Grown elevation recorded a negative variance in LKR terms, whilst recording a gain in USD terms YoY. The Mid Grown and Low Grown elevations witness negative variance both LKR and USD terms YoY.

(Refer statistical details on Page No. 8).